

Seamlessly integrated into your **Microsoft Dynamics™ 365 Business Central**

**IMAGE LINK**

*the integration is the difference*

Computer Information Enterprises

a PurchaseSoft Company



## Document Management with Cross-Referencing

### ▶ Microsoft Technologies for integration and interoperability

ImageLink uses **Power App** within Business Central to automatically cross-reference documents. When a document is uploaded to one Business Central page the same document will be available in functionally related pages.

ImageLink securely stores metadata and documents in secure and scalable **Azure SQL Database** and **Azure Blob Storage**. We offer data migration services to retain your historical cross-referenced documents.

### ▶ Easy to use – launches from action menu on your screen

Business Central users click on the ImageLink Button in the action bar on Business Central page to open the ImageLink Power App. Easily attach the documents while ImageLink automatically cross-references the documents to related transactions in the system.

### ▶ ImageLink™ grows as your company grows

ImageLink helps companies manage their data by going paperless. With ImageLink you can digitally transform your operations for increased productivity in any department: Accounts Payable, Accounts Receivable, Human Resources, Sales Order processing and more.

### ▶ Integration Points

In addition to the sample pages listed, more pages and add-ons are supported based on customer requirements.

| Purchasing                                                                                                                                                                                                                                                                                                                                          | Sales                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>• Vendor Card</li><li>• Purchase Quote</li><li>• Purchase Order</li><li>• Purchase Invoice</li><li>• Purchase Credit Memo</li><li>• Purchase Return Order</li><li>• Posted Purchase Credit Memo</li><li>• Posted Purchase Invoice</li><li>• Posted Purchase Receipt</li><li>• Vendor Ledger Entries</li></ul> | <ul style="list-style-type: none"><li>• Customer Card</li><li>• Sales Quote</li><li>• Sales Order</li><li>• Sales Invoice</li><li>• Sales Credit Memo</li><li>• Sales Return Order</li><li>• Posted Sales Credit Memo</li><li>• Posted Sales Invoice</li><li>• Posted Sales Shipment</li><li>• Posted Return Receipt</li><li>• Finance Charge Memo</li><li>• Customer Ledger Entries</li></ul> | <ul style="list-style-type: none"><li>• Employee Card</li><li>• Project Card/Job Card</li><li>• Contact Card</li><li>• General Ledger Entries</li><li>• and many more...</li></ul> |

## Secure Document access

ImageLink allows Business Central users to be granted secure and controlled access to the attached documents. ImageLink offers an **extended** option for non-Business Central users to view the ImageLink documents from Business Central environment.

Dynamics 365 Business Central

Customer Card

10000 · Adatum Corporation

Home Request Approval New Document Prices & Discounts Customer Report More options

**ImageLink** Contact Apply Template Merge With... Send Email

**General**

No. 10000 Credit Limit (\$) Blocked Total Sales - Fiscal Year Costs (\$)

Name Adatum Corporation

Balance (\$) -1,060.85 Balance (\$) As Vendor 0.00 Balance Due (\$) -1,060.85

**Address & Contact**

Address Phone No.

ImageLink button on Business Central page

Dynamics 365 Business Central

ImageLink | CRONUS USA, Inc. | Sales | Customer Card

Module Sales Company CRONUS USA, Inc. Refresh Open

| Customer No. | Quote No. | Order No. | Invoice No.  | Description         | Created On | Document Type |
|--------------|-----------|-----------|--------------|---------------------|------------|---------------|
| 10000        |           | 1001      |              | Blanket Order 1...  | 3/5/2025   | Order         |
| 10000        |           |           | PS-INVT03002 | Invoice S-INVT02... | 3/5/2025   | Miscellaneous |
| 10000        |           |           |              | Invoice S-INVT02... | 3/5/2025   | Miscellaneous |
| 10000        |           |           |              | Return Order S...   | 3/5/2025   | Miscellaneous |
| 10000        |           |           |              | Return Order S...   | 3/5/2025   | Credit Memo   |
| 10000        |           |           | PS-INVT03002 | Invoice S-INVT02... | 3/5/2025   | Invoice       |
| 10000        |           |           |              |                     | 3/5/2025   | Miscellaneous |
| 10000        |           |           |              | Return Order S...   | 3/5/2025   | Order         |
| 10000        |           |           |              | Credit Memo S...    | 3/5/2025   | Credit Memo   |
| 10000        |           |           | S-INVT02199  |                     | 3/5/2025   | Invoice       |
| 10000        |           |           | S-ORD101001  | Order S-ORD101...   | 3/5/2025   | Order         |

Rows: 27

List of attached documents to the page/transaction

For more information about ImageLink please contact your Microsoft Certified Partner or contact us directly at: [sales@compinfo.com](mailto:sales@compinfo.com) or call: 949-579-9552

For a demonstration of our software go to: <https://www.compinfo.com/webinar/>

[www.compinfo.com](http://www.compinfo.com)

